

Company Name &amp; Code : SHRIRAM LIFE INSURANCE CO LTD &amp; 128

Statement as on : 31/03/2012

**Statement of Investment Assets (Life Insurers)**

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

<b>Total Application As per Balance Sheet (A)</b>		<b>203153.6</b>
<b>Add (B)</b>		
Provisions	SCH-14	-857.39
Current Liabilities	SCH-13	13965.33
		<b>13107.94</b>
<b>Less (C)</b>		
Debit Balance in P & L A/C		0
Loans	SCH-09	44.54
Adv & Other Assets	SCH-12	5755.85
Cash & Bank Balance	SCH-11	14507.89
Fixed Assets	SCH-10	2163.29
Misc Exp. Not Written Off	SCH-15	0
		<b>22471.57</b>
<b>Funds available for Investments</b>		<b>193789.97</b>

**Reconciliation of Investment Assets**

<b>Total Investment Asstes(as per Balance Sheet)</b>	<b>193789.97</b>
<b>Balance Sheet Value of:</b>	
A. Life Fund	32358.89
B. Pension & Gen Annuity Fund	10358.62
C. Unit Linked Funds	151072.46
	<b>193789.97</b>

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		8919.58	244.87	4478.41	293.91	13936.77	43.07		13936.77	13936.77
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		9876.42	244.87	6508.25	293.91	16923.45	52.30		16923.45	16923.45
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		4835.89	59.95	2321.83	160.49	7378.15	22.80		7378.15	7378.15
b. (i) Approved Investments	NOT EXCEEDING 35%		3662.82	54.85	3608.13	149.64	7475.43	23.10	0.00	7475.43	7475.43
(ii)"Other Investments" not to exceed 15%			457.93		100.00	23.93	581.86	1.80	0.00	581.86	581.86

Total LIFE FUND	100 %	18833.05	359.67	12538.21	627.97	32358.89	100.00	0.00	32358.89	32358.89
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B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		3208.13	3208.13	30.97		3208.13	3208.13
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		4318.68	4318.68	41.69		4318.68	4318.68
3. Balance in Approved Investment	NOT EXCEEDING 60%		6039.94	6039.94	58.31	0	6039.94	6039.94

Total PENSION,GENERAL,ANNUITY FUND	100 %	10358.62	10358.62	100	0	10358.62	10358.62
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LINKED BUSINESS

C. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		133043.77	133043.77	88.07
2. Other than Approved Investment	NOT MORE THAN 25%		18028.69	18028.69	11.93
Total LINKED INSURANCE FUNDS		100 %		151072.45	151072.45

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : \_\_\_\_\_

**Note :**    (+) FRMS refers to Funds representing Solvency Margin'  
Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)  
Funds Beyond Solvency Margin shall have a seprate Custody Account.  
Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature .....  
B R HARIHARAN  
CHIEF INVESTMENT OFFICER